

DIVERSIFIED INVESTOR GROUP

ASSET PROTECTION – September 27, 2007

What Liability Do We Need to Protect Against

Discrimination Lawsuits

Mortgage Lawsuits

Slip & Fall

Environmental – Can get insurance on some issues

Workers' Compensation Lawsuits

Sale of Real Estate – Buyers Lawsuits

Forms of Ownership

Sole Proprietor

Partnership

Limited Partnership

LLC

Corporation – S or C

Trust

Questions for each entity type

What Liability will the entity protect against

What if I do the work

Management

Maintenance

Rehab – or act as GC

How much to put in any one entity

What work is required to keep protection

What is the cost

Interest –

Tax returns

Keeping entity current

More difficult to sell properties thru
Salary must be taken in some cases
What effect is entity on insurance.
What if I am sued for non real estate issues eg auto
Privacy
Dealer status

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